

A well-run brainstorming session sparks creativity, keeps discussions focused, and leads to actionable ideas. This guide ensures you're prepared, your participants are engaged, and your session drives real results.

(60-90 MIN)

## SESSION OVERVIEW & IDEAL TIMING

Phase	Time (min)	Goal
Icebreaker (Optional)	5-7	Warm up creativity and lower inhibitions.
Framing the Challenge	10	Ensure clarity and alignment before ideation begins.
Idea Generation	20-30	Capture as many diverse ideas as possible.
Refining & Prioritization	15-20	Identify the best ideas and focus efforts.
Actionable Next Steps	10-15	Turn ideas into a clear execution plan.
Closing & Summary	5	Reinforce accountability and wrap up effectively.

(5-7 MIN, OPTIONAL)

# PRE-SESSION PREPARATION & ICEBREAKER

#### SETTING UP THE ROOM OR VIRTUAL SPACE

- Arrange chairs in a circle or around a whiteboard for open discussion.
- Write the challenge statement clearly on a whiteboard or flip chart.
- Gather materials: markers, sticky notes, voting stickers, and a timer.
- If virtual, set up a Google Doc, Miro, or MURAL board and ensure participants have access.
- Send out the challenge statement and session expectations in advance so participants come prepared.

### OPTIONAL ICEBREAKER: THE 30-SECOND DOODLE CHALLENGE

- · Distribute index cards or sticky notes.
- Set a 30-second timer for everyone to sketch a fun object (e.g., a rocket-powered bike or a dog wearing sunglasses or a cat having a picnic).
- Pass the doodle to the right. Each person adds to it in another 30 seconds. Repeat 3-4 rounds.
- Share and discuss the unexpected final drawings.

(10 MIN)

## FRAMING THE CHALLENGE CLEARLY

#### **BEFORE THE SESSION BEGINS**

- Ensure the challenge statement is visible (on a whiteboard, printed handouts, or a shared screen for virtual teams).
- Prepare a slide deck with the challenge statement as the first slide if running the session virtually.
- Communicate why the session matters and what success looks like.
- Frame the brainstorming question to be specific and actionable.

### HOW TO FRAME AN EFFECTIVE BRAINSTORMING QUESTION

- Avoid vague questions like: "How can we improve our product?"
- Use specific, goal-driven questions:
  - 1. "How can we reduce onboarding time by 50% for new users?"
  - 2. "What are five innovative ways to increase customer engagement without increasing budget?"

#### COMMON PITFALLS AND HOW TO AVOID THEM

- If the challenge is too broad, add a constraint (e.g., If we had to solve this in two weeks, what would we do?).
- If participants hesitate to speak up, allow anonymous sticky note submissions first.
- If the discussion gets sidetracked, use a "Parking Lot" section on the whiteboard for unrelated ideas.



### GUIDE IDEA GENERATION

### BRAINSTORMING TECHNIQUES

#### **RAPID IDEATION**

- Set a five-minute timer.
- Have each participant write as many ideas as possible on sticky notes or in a shared doc.
- No talking during this phase—just writing.

#### **REVERSE THINKING**

(Flipping the Problem)

- Instead of asking "How can we solve this?", ask "How could we make this worse?".
- Flip those answers into solutions.

#### **ROLE STORMING**

 Have participants pretend they are different people solving the problem (e.g., "How would Elon Musk/Oprah/Steve Jobs solve this?"). (15-20 MIN)

## REFINE & PRIORITIZE IDEAS PRIORITIZATION METHODS

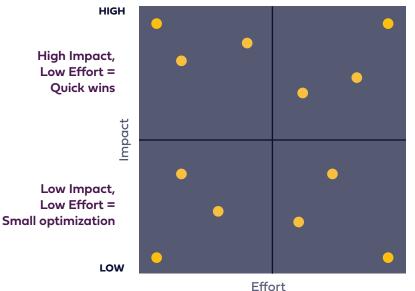
#### **DOT VOTING**

- Each person gets three to five voting dots and places them on their favorite ideas.
- The ideas with the most votes move forward.

#### **IDEA MASHUP**

 Take two unrelated ideas and combine them into a hybrid concept.

#### **EFFORT VS. IMPACT MATRIX**



High Impact,
High Effort =
Worth investing in

Low Impact, High Effort = Likely not worth the time

HIGH



## DEFINE ACTIONABLE NEXT STEPS

#### TURNING IDEAS INTO AN ACTION PLAN

- Assign an owner to each prioritized idea.
- Set deadlines for follow-up or implementation.
- Capture everything in a shared document or digital whiteboard.

#### **EXAMPLE ACTION PLAN FORMAT**

Idea	Owner	Next Step	Deadline
New user onboarding flow redesign	Alex	Create a prototype	Feb 20
Customer engagement survey	Taylor	Draft survey questions	Feb 15

(5 MIN)

## CLOSE THE SESSION EFFECTIVELY

### HOW TO FRAME AN EFFECTIVE BRAINSTORMING QUESTION

- · Recap key takeaways and next steps.
- Thank participants for their input.
- Send a follow-up email within 24 hours summarizing:
  - 1. Finalized top ideas
  - 2. Assigned action items and owners
  - 3. The next meeting or check-in date

### **BONUS**

#### **QUICK ROUNDTABLE REFLECTION**

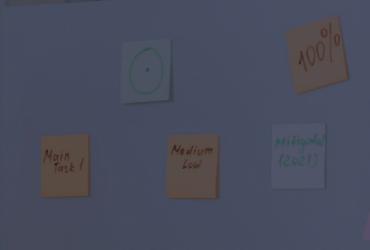
- "What was the most valuable part of today's session?"
- "Any feedback to improve future brainstorming sessions?"

## HEEDGROUP

### FACILITATOR'S ESSENTIALS: MATERIALS CHECKLIST

**FOR IN-PERSON SESSIONS** 

☐ Whiteboard or large sticky notes – To capture and display ideas visibly.
☐ Markers and pens – Multiple colors help categorize and highlight key points.
Sticky notes – Useful for anonymous idea submissions and clustering ideas.
☐ <b>Timer</b> – Keeps each phase structured and focused.
☐ <b>Dot stickers</b> – For voting and prioritization exercises.
FOR VIRTUAL SESSIONS
□ Digital whiteboard tools – Google Jamboard, Miro, MURAL, or FigJam for real-time idea collaboration.
☐ Shared document tools – Google Docs or Notion for capturing and organizing ideas.
☐ <b>Polling or voting tools</b> – Slido, Mentimeter, Miro's voting feature, or Zoom polls for prioritization.
□ Breakout rooms (if applicable) – Zoom, Microsoft Teams, or Google Meet breakout rooms for smaller group discussions.
☐ <b>Screen-sharing setup</b> – Ensure the facilitator can display the brainstorming question, ideas, and next steps clearly.
☐ <b>Timer app or built-in meeting timer</b> – To keep each phase structured (e.g., Meeting Timer in Zoom, online countdown timers).
☐ <b>Pre-prepared slide deck</b> – Display challenge statement, brainstorming techniques, and next steps to guide participants.
This ensures that whether in-person or virtual, the session remains structured, engaging, and productive. Let me know if you need any further refinements!





# FINAL TAKEAWAY: WHAT MAKES A GREAT FACILITATOR?

Keeps the session structured yet dynamic.

Encourages all voices to be heard.

Ensures ideas turn into real action.

With this guide, you can lead brainstorming sessions that drive innovation and get results.



**HEEDGROUP**